



LAKES OIL N.L.

(A.C.N. 004 247 214)

Registered Office:

Level 4

100 Albert Road

South Melbourne Vic 3205

Telephone: +61 3 9629 1566

22 September 2020

ASX Market Announcements
ASX Limited
Level 4
Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully

Lakes Oil NL



Richard Ash

Chairman and Company Secretary

This announcement is authorised for release to the market by the Board of Directors of Lakes Oil NL.

For further information, contact Mr Richard Ash on +61 3 9629 1566 or visit website <https://lakesoil.net.au/>.

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**General Meeting
Tuesday, 22 September 2020
Voting Results**

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth)

Resolution Details			Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution	Resolution Type	If s250U applies	S or P	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried/ Not Carried
1. Ratification of prior issue of Convertible Notes	Ordinary	N/A	P	12,351,504,773 78.67%	207,240,742 1.32%	3,140,176,041 20.01%	57,641,261	15,560,283,305 98.69%	207,240,742 1.31%	57,641,261	Carried
2. Ratification of prior issue of Shares	Ordinary	N/A	P	12,319,650,468 78.43%	247,434,653 1.58%	3,139,841,544 19.99%	57,541,257	15,528,094,503 98.43%	247,434,653 1.57%	57,541,257	Carried
3. Approval to Issue Convertible Notes	Ordinary	N/A	P	12,302,933,333 78.47%	235,357,546 1.50%	3,139,845,544 20.03%	86,331,499	15,511,381,368 98.51%	235,357,546 1.49%	86,331,499	Carried
4. Approval to Issue Convertible Notes	Ordinary	N/A	P	12,281,508,220 78.38%	235,070,055 1.50%	3,152,399,043 20.12%	87,585,499	15,502,509,754 98.51%	235,070,055 1.49%	87,585,499	Carried

Resolution Details				Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution	Resolution Type	If s250U applies	S or P		For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried/ Not Carried
5.	Approval on appointment of Auditor	Ordinary	N/A	P	12,505,869,195 79.64%	57,375,969 0.36%	3,139,841,544 20.00%	60,531,214	15,714,313,230 99.64%	57,375,969 0.36%	60,531,214	Carried
6.	Approval to Issue Convertible Notes to Mr Roland Sleeman	Ordinary	N/A	P	12,170,126,423 77.63%	351,507,274 2.24%	3,154,266,169 20.13%	88,568,056	15,392,995,083 97.77%	351,507,274 2.23%	88,568,056	Carried
7.	Approval to Issue Fully Paid Ordinary Shares to Mr Roland Sleeman	Ordinary	N/A	P	12,198,387,962 77.81%	338,657,274 2.16%	3,139,766,552 20.03%	87,608,056	15,406,757,005 97.85%	338,657,274 2.15%	87,608,056	Carried
8.	Approval to Issue Sub-Underwriter Convertible Notes to a Director	Ordinary	N/A	P	12,171,140,808 77.67%	344,092,890 2.20%	3,154,266,169 20.13%	94,968,055	15,394,009,468 97.81%	344,092,890 2.19%	94,968,055	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.