



18 September 2020

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 18 September 2020, Anova Metals Limited (Company) issued 181,767,004 fully paid ordinary shares (Shares). The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. By the Company giving this notice, the sale of the Shares will fall within the exemption in Section 708A(5) of the Act.

The Shares were issued without disclosure to investors under Part 6D.2.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The Company, as at the date of this notice, has complied with:

- i. the provisions of Chapter 2M of the Act; and
- ii. Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully

David Palumbo
Company Secretary
Anova Metals Limited

For further information, please contact:

Dr. Mingyan (Joe) Wang
Managing Director
Tel: + 61 8 6465 5500

This announcement was authorised for release by:

David Palumbo
Company Secretary