



7 August 2020

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

On 7 August 2020, Anova Metals Limited (Company) issued 4,285,714 fully paid ordinary shares (Shares). The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. By the Company giving this notice, the sale of the Shares will fall within the exemption in Section 708A(5) of the Act.

The Shares were issued without disclosure to investors under Part 6D.2.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The Company, as at the date of this notice, has complied with:

- i. the provisions of Chapter 2M of the Act; and
- ii. Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully

**David Palumbo**  
**Company Secretary**  
**Anova Metals Limited**

*For further information, please contact:*

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*This announcement was authorised for release by:*

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