

**DATeline RESOURCES
LIMITED**

(ACN 149 105 653)

ASX Code: DTR**CAPITAL STRUCTURE**

Share Price (30/07/20)	\$0.002
Shares on issue	8,210 million
Market Cap	\$16.4 million
Unlisted Options	10 million

MAJOR SHAREHOLDERS

Southern Cross Exploration NL	32.5%
Mr. Mark Johnson AO	19.6%
National Nominees Ltd	15.4%

**DIRECTORS &
MANAGEMENT**

Mark Johnson AO
Chairman

Stephen Baghdadi
Managing Director

Greg Hall
Non-Executive Director

Tony Ferguson
Non-Executive Director

John Smith
Company Secretary

CONTACT

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June 2020 Quarterly Report

Dateline Resources Limited (ASX:DTR) ("Dateline" or the "Company"), provides this Activities Report for the three-month period ending 30 June 2020.

Impacts of Covid-19

During the June quarter, the company limited its field activities to surface mapping and general maintenance and compliance related tasks. This was done in direct response to the prevailing Covid-19 situation in the USA.

Notwithstanding the reduced field work, the company was able to commence detailed field mapping at the Gold Links project and undertake a desktop review of its previous 15 months field work.

Gold Links– Colorado USA 100% owned

The Company commenced an extensive desktop review of the previous 15 months field work on both its 100% owned Gold Links and Green Mountain projects. The objective of the review is to

- Better understand the geological conditions that create high-grade shoots within the Gold Links veins
- Finalise the geological modelling of the drill defined mineralised shoots of the 2150 vein
- Plan the next stage of exploration and potential resource definition at both Green Mountain and Gold Links

Gold Links – Surface mapping

The company commence a comprehensive surface mapping program across the entire Gold Links project. The objective of the program is to build on known data compiled during the 1980's and to identify likely drill targets that could be either new veins or surface expressions on known underground veins

A number of follow up targets have been identified and the mapping will be completed during the September quarter

To date a total of 80 samples have been collected and dispatched to ALS for analysis.

For more information, please contact:

John Smith

CFO / Company Secretary

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www.datelineresources.com.au

About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on gold mining and exploration in Colorado, United States of America. The Company owns 100% of the Gold Links project which is located in Gunnison County

The Gold Links is comprised of several contiguous historic gold mines that have been consolidated by the company. Gold Links has produced up to 150,000 oz of high-grade gold (see ASX announcement of 8 February 2019)

Mineralisation can be traced on surface and underground for almost 6km from the Northern to the Southern sections of the project. Well documented records indicate that there are large areas that remain untested at surface and little to no exploration has been done below the valleyfloor.

Dateline also owns the Green Mountain project that hosts the Lucky Strike and Mineral Hill permitted gold properties and has recommissioned a gold processing plant located at the Lucky Strike Mine. The Gold Links and the Lucky Strike are located approximately 50km apart.

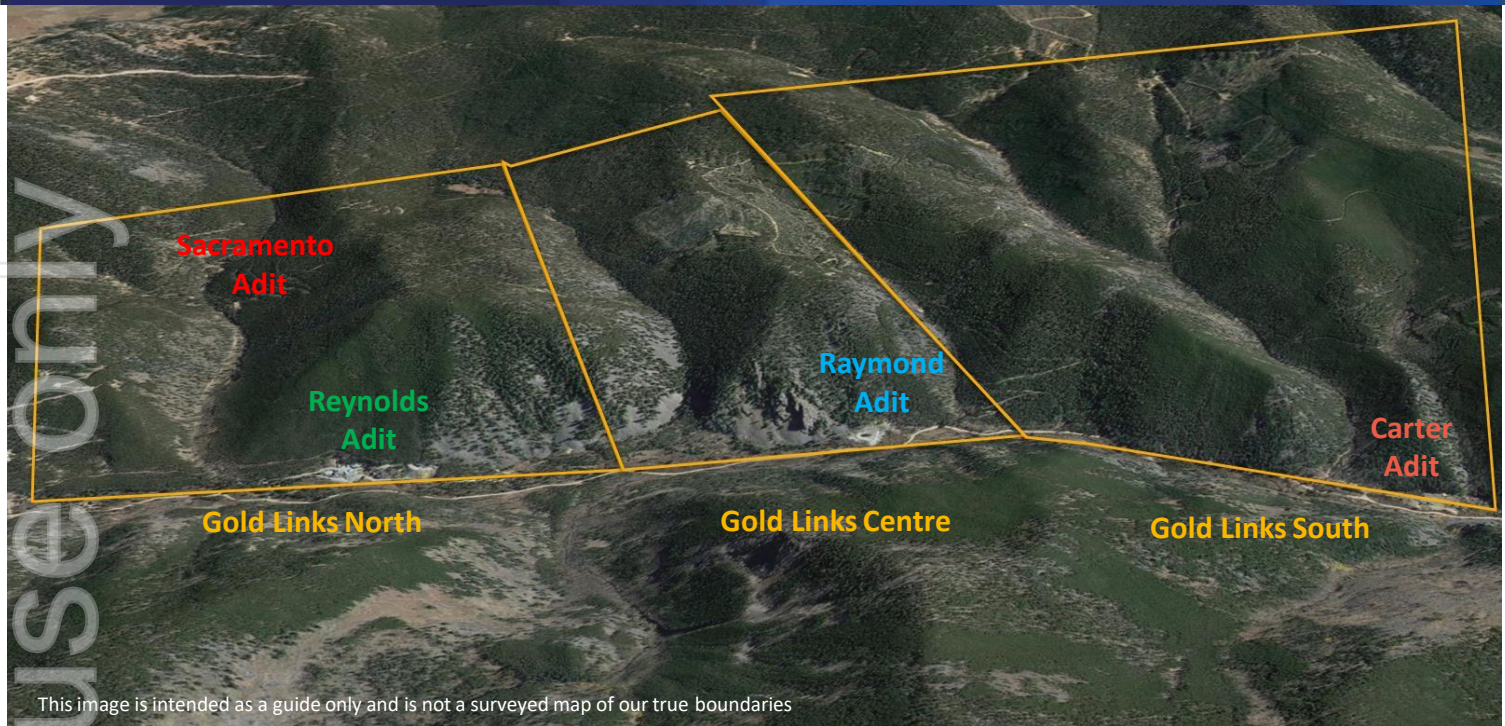
Competent Person's Statement

Exploration information in this announcement is based upon work reviewed reviewed by Mr Gregory Hall who is a Chartered Professional of Australasian Institute of Mining and Metallurgy (CP-IMM) and undertaken by Mr Allen David V. Heyl who is a Certified Professional Geologist of the American Institute of Professional Geologists (AIPG) and by Dahrouge Geological consultants. Mr Gregory Hall has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Gregory Hall is a non-executive Director of Dateline Resources Ltd and consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

Forward Looking Statements

This Announcement is provided on the basis that neither the Company nor its representatives make any warranty (express or implied) as to the accuracy, reliability, relevance or completeness of the material contained in the Announcement and nothing contained in the Announcement is, or may be relied upon as a promise, representation or warranty, whether as to the past or the future. The Company hereby excludes all warranties that can be excluded by law. The Announcement contains material which is predictive in nature and may be affected by inaccurate assumptions or by known and unknown risks and uncertainties and may differ materially from results ultimately achieved.

The Announcement contains "forward-looking statements". All statements other than those of historical facts included in the Announcement are forward-looking statements including estimates of Mineral Resources. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. The Company does not undertake any obligation to release publicly any revisions to any "forward-looking statement" to reflect events or circumstances after the date of the Announcement, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws. All persons should consider seeking appropriate professional advice in reviewing the Announcement and all other information with respect to the Company and evaluating the business, financial performance and operations of the Company.



Gold Links North includes

Sacramento Adit

Sacramento vein

Reynolds Adit

1200 vein

1740 vein

2100 vein

2150 vein

2200 vein

2600 vein

2800 vein

3300 vein

Dateline discovered

Hill vein

West vein

Veins starting with digits represent the number of feet from the start of the portal and were discovered and mapped from inside the adit

Veins that don't start with digits were discovered from surface outcrops

Only the 2150 vein has been drilled below the valley floor

Gold Links Centre includes

Raymond Adit

600 vein

950 vein

1100 vein

1200 vein

1700 vein

1800 vein

1825 vein

2457 vein

3300 vein

Jessie vein

Gold Monument vein

Maggie Mitchell vein

Volunteer vein

Upper Raymond vein

Gold Links South includes

Carter Adit

100 vein

300 vein

800 vein

1320 vein

1440 vein

1480 vein

1550 vein

1925 vein

2385 vein

2500 vein

2835 vein

3040 vein

3131 vein

3640 vein

3750 vein

4085 vein

4778 vein

4868 vein

4883 vein

6300 vein

Farley vein

Grand Prize vein

Volunteer vein

Chloride vein