

## ASX Announcement | 24 July 2020

### Release of Shares from Escrow

In accordance with ASX listing rule 3.10A, OpenLearning Limited ('Company') advises that the following ordinary shares will be released from escrow:

| Number of Shares to be released from escrow | Escrow end date |
|---|-----------------|
| 200,000                                     | 2 August 2020   |
| 66,666                                      | 5 August 2020   |
| 116,666                                     | 6 August 2020   |
| 366,664                                     | 22 August 2020  |
| 16,666                                      | 24 August 2020  |
| 116,666                                     | 25 August 2020  |
| 1,291,662                                   | 26 August 2020  |
| 266,665                                     | 27 August 2020  |
| 83,333                                      | 28 August 2020  |
| 2,416,663                                   | 29 August 2020  |
| 666,666                                     | 30 August 2020  |
| 133,333                                     | 31 August 2020  |

The Company will apply for quotation of the ordinary shares following their release from escrow.

**Authorised by:**

Justyn Stedwell  
Company Secretary

**Ends.**

**About OpenLearning**

OpenLearning Limited is a software as a service company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The company's unique service provides a complete learning environment for all types of online education - from short courses through to micro- credentials and online degrees.

With more than 2.17 million learners worldwide across over 8,000 courses provided by 76 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: <https://solutions.openlearning.com/>

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