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Australian Securities Exchange

**Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Superior Resources Limited (ASX: SPQ) (ACN 112 844 407) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

On 10 July 2020, Superior Resources Limited issued 33,087,190 new fully paid ordinary shares (New Shares) at a price of \$0.03 per New Share to various professional and sophisticated investors pursuant to a placement. Refer to ASX announcements dated 20 May 2020 for further details.

Superior Resources Limited confirms the following:

- a) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- b) the notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, Superior Resources limited has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to PS&C; and
  - ii. section 674 of the Act;
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

This notice has been authorised for release to the ASX by the Chairman, Mr Carlos Fernicola, on behalf of the Board.

Yours faithfully

Carlos Fernicola  
Non Exec. Chairman/Company Secretary  
**Superior Resources Limited**

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