



O V A T O

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5 May 2020

Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Waivers and covenant relief from noteholders of the A\$40,000,000 Secured Subordinated notes due November 2022 ("Notes")

Ovato Limited ("OVT") confirms that further its announcement on 31 March 2020 that it was seeking modifications and waivers on its Notes, those modifications and waivers were obtained on 17 April 2020.

This announcement has been authorised for release by the Ovato CEO.

FOR FURTHER INFORMATION CONTACT:

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