

ASX Announcement | 24 April 2020

Release of Shares from Escrow

OpenLearning Limited ('the Company') advises that the following ordinary shares will be released from escrow:

Number of Shares to be released from escrow	Escrow end date
216,666	1 May 2020
216,666	2 May 2020
50,000	7 May 2020

The Company will apply for quotation of the ordinary shares following their release from escrow.

Authorised by:

Justyn Stedwell Company Secretary

Ends.

About OpenLearning

OpenLearning is a software as a service company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The company's unique service provides a complete learning environment for all types of online education - from short courses through to microcredentials and online degrees.

With more than 1.74 million learners worldwide across over 7,900 courses provided by 62 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: https://solutions.openlearning.com/