

ASX Announcement | 24 April 2020

Release of Shares from Escrow

OpenLearning Limited ('the Company') advises that the following ordinary shares will be released from escrow:

Number of Shares to be released from escrow	Escrow end date
216,666	1 May 2020
216,666	2 May 2020
50,000	7 May 2020

The Company will apply for quotation of the ordinary shares following their release from escrow.

Authorised by:

Justyn Stedwell

Company Secretary

Ends.

About OpenLearning

OpenLearning is a software as a service company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The company's unique service provides a complete learning environment for all types of online education - from short courses through to micro-credentials and online degrees.

With more than 1.74 million learners worldwide across over 7,900 courses provided by 62 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: <https://solutions.openlearning.com/>