

9 April 2020

WITHDRAWAL OF ENTITLEMENT OFFER

Anova Metals Limited (**ASX:AWV**) (**Anova** or the **Company**) advises that the Entitlement Offer announced on 2 March 2020 has been withdrawn.

The Company expects to make a release on a revised Entitlement Offer on Tuesday 14 April 2020.

Yours faithfully

Bill Fry Executive Director Anova Metals Limited

For further information, please contact:

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Steven Jackson Company Secretary