



## Announcement Summary

**Entity name**

FAMILY INSIGHTS GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 6, 2020

**The Proposed issue is:**

- ☒ A standard pro rata issue (including non-renounceable or renounceable)
- ☒ A placement or other type of issue

**Total number of +securities proposed to be issued for a standard pro rata issue (including non-renounceable or renounceable)**

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
FAM	ORDINARY FULLY PAID	33,000,000

**Ex date**

Thursday April 9, 2020

**+Record date**

Tuesday April 14, 2020

**Offer closing date**

Friday May 1, 2020

**Issue date**

Friday May 8, 2020

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
n/a	Options exercisable at \$0.15 on or before 30 June 2022	11,000,000

**Proposed +issue date**

Monday April 6, 2020



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## Part 1 - Entity and announcement details

### 1.1 Name of +Entity

FAMILY INSIGHTS GROUP LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

### 1.2 Registered Number Type

ABN

### Registration Number

80096870978

### 1.3 ASX issuer code

FAM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

Monday April 6, 2020

### 1.6 The Proposed issue is:

- ☒ A standard +pro rata issue (non-renounceable or renounceable)
- ☒ A placement or other type of issue

### 1.6a The proposed standard +pro rata issue is:

☒ + Non-renounceable



## Part 3 - Details of proposed entitlement offer issue

### Part 3A - Conditions

#### 3A.1 - Are any of the following approvals required for the entitlement offer to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

### Part 3B - Offer details

**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

#### ASX +Security Code and Description

FAM : ORDINARY FULLY PAID

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

☒ Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

☒ Yes

#### Details of +securities proposed to be issued

#### ASX +Security Code and Description

FAM : ORDINARY FULLY PAID

#### ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

**The quantity of additional +securities to be issued**

1

**For a given quantity of +securities held**

2



**What will be done with fractional entitlements?**

Fractions rounded down to the nearest whole number or fractions disregarded

**Maximum Number of +securities proposed to be issued**

33,000,000

**Purpose of the issue**

The purpose of the Offer is to raise up to \$660,000.

**Offer price details for retail security holders**

**Issue Currency**

AUD - Australian Dollar

**Offer Price per +security**

AUD 0.02000

**Estimated or Actual?**

☒ Actual

**Oversubscription & Scale back details**

**Are +security holders allowed to oversubscribe?**

☒ Yes

**Provide the oversubscription details**

Any Entitlement not taken up pursuant to the Offer will form the Shortfall Offer. Eligible Shareholders can apply for Shortfall Shares by following the instructions set out on their personalised Entitlement and Acceptance Form and providing the Company with payment for those Shortfall Shares in accordance with the instructions on that form.

**May a scale back be applied to this event?**

☒ Yes

**Provide the scale back details**

The Directors reserve the right to issue Shortfall Shares at their absolute discretion including to reject any application or to allocate any Applicant fewer Shortfall Shares than the number applied for. Any application monies received for more than your final allocation of Shortfall Shares will be refunded.

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Details of company options where holders entitled to participate in the offer

**ASX +Security Code and Description**

FAMO : OPTION EXPIRING 30-JUN-2021

**Date Option must be exercised by**

Tuesday April 14, 2020



**3C.1 +Record date**

Tuesday April 14, 2020

**3C.2 Ex date**

Thursday April 9, 2020

**3C.4 Record date**

Tuesday April 14, 2020

**3C.5 Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue**

Friday April 17, 2020

**3C.6 Offer closing date**

Friday May 1, 2020

**3C.7 Last day to extend the offer closing date**

Tuesday April 28, 2020

**3C.9 Trading in new +securities commences on a deferred settlement basis**

Monday May 4, 2020

**3C.10 Last day for entity to announce the results of the offer to ASX, including the number and percentage of +securities taken up by existing +security holders and any shortfall taken up by underwriters or other investors**

Wednesday May 6, 2020

**3C.11 Issue date**

Friday May 8, 2020

**3C.12 Date trading starts on a normal T+2 basis**

Monday May 11, 2020

**3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday May 13, 2020

Part 3E - Fees and expenses

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**3E.1 Will there be a lead manager or broker to the proposed offer?**

☒ No

**3E.2 Is the proposed offer to be underwritten?**

☒ No



**3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

☒ No

**3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

None

Part 3F - Further Information

**3F.1 The purposes for which the entity intends to use the cash raised by the proposed issue**

For the ongoing marketing and development of the Company's Grocery Comparison Mobile App Frugl and working capital as described in the offer document.

**3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?**

☒ No

**3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?**

☒ No

**3F.4 Countries in which the entity has security holders who will not be eligible to participate in the proposed issue**

The Offer is not being extended and Shares will not be issued to Shareholders with a registered address which is outside Australia or New Zealand.

**3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities**

☒ No

**3F.6 URL on the entity's website where investors can download information about the proposed issue**

<https://familyinsightsgroup.com/>

**3F.7 Any other information the entity wishes to provide about the proposed issue**

None



## Part 7 - Details of proposed placement or other issue

### Part 7A - Conditions

#### 7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

### Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ New class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

#### Details of +securities proposed to be issued

#### ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

☒ No

#### ASX +Security Code

New class-code to be confirmed

#### +Security Description

Options exercisable at \$0.15 on or before 30 June 2022

#### +Security Type

Options

#### Maximum Number of +securities proposed to be issued

11,000,000





### Purpose of the issue

Details of the proposed issue are provided in the Company's notice of general meeting announced 11 February 2020.

### Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per +security?

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Oversubscription & Scale back details

May a scale back be applied to this event?

☒ No

### Options details

**+Security Currency**

AUD - Australian Dollar

**Exercise Price**

AUD 0.1500

**Expiry date**

Thursday June 30, 2022

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

FAM : ORDINARY FULLY PAID

**Please provide any further information relating to the principal terms of the +securities**

Unquoted Options exercisable at \$0.15 on or before 30 June 2022

### Part 7C - Timetable

#### 7C.1 Proposed +issue date

Monday April 6, 2020

### Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes



## 7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

Monday March 16, 2020

## 7D.2 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?

☒ Yes

## 7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

☒ No

## 7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

☒ No

## Part 7E - Fees and expenses

## 7E.1 Will there be a lead manager or broker to the proposed issue?

☒ No

## 7E.2 Is the proposed issue to be underwritten?

☒ No

## 7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

None

## Part 7F - Further Information

## 7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

☒ No

## 7F.2 Any other information the entity wishes to provide about the proposed issue

None