

ASX Announcement | 2 April 2020

Release of Shares from Escrow

In accordance with ASX listing rule 3.10A, OpenLearning Limited ('the Company') advises that the following ordinary shares will be released from escrow:

Number of Shares to be released from escrow	Escrow end date
500,000	10 April 2020
250,000	16 April 2020
916,666	24 April 2020
83,333	26 April 2020
100,000	30 April 2020

The Company will apply for quotation of the ordinary shares following their release from escrow.

Authorised by:

Justyn Stedwell
Company Secretary
03 9191 0135

Ends.

About OpenLearning

OpenLearning is a software as a service company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The company's unique service provides a complete learning environment for all types of online education - from short courses through to micro-credentials and online degrees.

With more than 1.74 million learners worldwide across over 7,900 courses provided by 62 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: <https://solutions.openlearning.com/>

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