

Market Announcement

14 February 2020

BNK Banking Corporation Limited (ASX: BBC) – Trading Halt

Description

The securities of BNK Banking Corporation Limited ('BBC') will be placed in trading halt at the request of BBC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 19 February 2020 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

14 February 2020

Ms Sandra Wutete
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

(via email: tradinghaltsperth@asx.com.au)

Dear Ms Wutete

REQUEST FOR TRADING HALT

BNK Banking Corporation Limited (BNK) (ASX:BBC), hereby requests a trading halt on its securities, effective from commencement of trading on Monday, 17 February 2020 and provides the following information pursuant to Listing Rule 17.1:

- BNK is seeking the trading halt pending an announcement in relation to a capital raising.
- BNK requires the trading halt to last until such time as it makes an announcement to the market concerning the outcome of the capital raising, but in any event, the trading halt will not last beyond the commencement of trading on Wednesday, 19 February 2020.
- The Company is not aware of any reason why the trading halt should not be granted and is not aware of any other information that is necessary to inform the market about the trading halt.

Yours faithfully



BNK Banking Corporation
Malcolm Cowell
Company Secretary