



18 December 2019

ASX Limited
Market Announcement

Think Childcare Limited (ASX Code: TNK)

Determination of Special Dividend

Further to recent announcements in relation to the scheme of arrangement between Think Childcare Limited (ASX: TNK) (**TNK**) and its shareholders (**Scheme**), TNK announces that the TNK Board has determined to pay a fully franked special dividend of \$0.09858225 cents per share (aggregate of \$6 million) (**Special Dividend**).

The record date for the Special Dividend was 7:00pm on Tuesday, 17 December 2019. Under the terms of the Scheme, the Special Dividend will not be paid to TNK Shareholders in cash but will be applied by TNK on Scheme Shareholders' behalf to Think Childcare Development Limited ACN 635 178 166 (**TND**) on Monday, 23 December 2019 as consideration for the issue to the Scheme Shareholders of one (1) new fully paid ordinary share in TND (**TND Share**) for each fully paid ordinary share in TNK (**TNK Share**) held as at the record date of the Scheme (being 7:00pm on Friday, 20 December 2019).

On 23 December 2019, TNK Shares and TND Shares will be "stapled" and trade together as a single stapled security on the ASX under an unchanged ASX code ("TNK") for the Think Childcare Group. The new stapled securities will commence trading on Tuesday, 24 December 2019.

Mathew Edwards
Managing Director and Chief Executive Officer

End



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