

ASX Announcement | 17 December 2019

OpenLearning to hold investor conference call

Highlights

- OpenLearning will host a conference call to update shareholders on the Company's progress with regard to its most recent investor presentation and post-listing growth strategy
- OpenLearning's Managing Director and Group CEO, Adam Brimo, and Managing Director for Australia, Cherie Diaz will be on the call to take questions from shareholders
- OpenLearning listed on the Australian Securities Exchange on December 12, 2019

Sydney, Australia, December 17, 2019: Higher education software as a service (SaaS) company **OpenLearning Limited** ('OpenLearning' or 'the Company') is pleased to announce that it will be holding a conference call to walk through the investor presentation announced to the market on December 12, 2019 and update shareholders on the Company's progress with regard to its post-listing strategic plan.

Investors are invited to join the conference call on 18 December at 11am AEDT. OpenLearning's Managing Director and Group CEO, Adam Brimo, and Managing Director for Australia, Cherie Diaz, will be on the call to outline the Company's growth initiatives and investment opportunity as well as take questions from shareholders.

Please use the link below to join the conference call or webinar:

<https://zoom.us/j/623653389?pwd=aVUzNDdJc2hySTI4ZlIvbHE1QTM2dz09>

Password: 617601

Or iPhone one-tap:

Australia: +61280156011,623653389# or +61370182005,623653389#

Or Telephone:

Dial (for higher quality, dial a number based on your current location):

Australia: +61 2 8015 6011 or +61 3 7018 2005 or +61 8 7150 1149

Singapore: +65 3165 1065 or +65 3158 7288

US: +1 929 436 2866 or +1 669 900 6833

Webinar ID: 623 653 389

International numbers available: <https://zoom.us/j/623653389>

To access OpenLearning's latest investor deck, please visit:

<https://www.asx.com.au/asxpdf/20191212/pdf/44cjh6bpzdy5p8.pdf>

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About OpenLearning

OpenLearning Limited is a software as a service company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The company's unique service provides a complete learning environment for all types of online education - from short courses through to micro-credentials and online degrees.

With more than 1.72 million learners worldwide across 8,000 courses provided by 60 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: www.solutions.openlearning.com