



December 12, 2019

Australian Securities Exchange
Rialto Tower
525 Collins Street
MELBOURNE, VIC 3000

Share Purchase Plan – Closing Date Reminder

Funtastic Limited (Funtastic or the Company) (ASX:FUN) reminds Eligible Shareholders that the opportunity to participate in the Share Purchase Plan (**SPP**) closes at 5pm (Melbourne time) on Friday 13 December 2019 (**Closing Date**).

Funds raised under the SPP will be used to fund the Company's activities including the launch of new product ranges, the continuation of the Company's strategic turnaround plan and to pay the costs of the SPP.

Eligible Shareholders are those Australian and New Zealand shareholders who were registered as Funtastic shareholders at 7pm (Melbourne time) on Friday, 15 November 2019 (**Eligible Shareholders**).

The SPP gives Eligible Shareholders the opportunity to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.024 (2.4 cents) per New Share (**Issue Price**) free of all brokerage and commission charges.

The Issue Price represents a:

- 23% discount to the closing price of Shares on Friday, 15 November 2019, which was the last full trading day prior to the date of the announcement of the SPP; and
- 20% discount to the volume weighted average price of Shares over the last 5 days on which sales of Shares were recorded by ASX prior to the date of the announcement of the SPP.

Participation in the SPP is entirely voluntary. The SPP is not underwritten.

The fastest way to apply and pay for your new shares is by using BPAY®. You can only apply using the BPAY® information provided on your personalised SPP Application Form that was sent to you.



You can access your personalised Application Form by logging in to your portfolio on the Automic investor portal at the following url: www.investor.automic.com.au and retrieving your personalised documentation. Once logged in to the portal, select “Documents and Statements” and click to view your personalised Application Form.

The Company encourages all shareholders to read the SPP Offer Booklet (**Offer Booklet**) lodged with the ASX and also sent to Eligible Shareholders on 22 November 2019, before deciding whether to participate in the SPP.

Applications and Payment under the SPP must be received by 5pm (Melbourne time) on Friday 13 December 2019.

For further information please contact:

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Company Secretary & CFO

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About Funtastic Limited

Funtastic Limited (ASX: FUN) is an Australian based listed company which operates in the Toys and Plush, Tech, Apparel and Confectionery markets, principally aimed at the younger demographic market. Apart from distributing leading products throughout Australia for its key partners, Funtastic owns a number of its own products and distributes these to over 30 countries globally