



International Limited ACN 110 184 355

Corporate Head Office

91 High Street

Fremantle WA 6160

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22 November 2019

The Manager

Company Announcements Office

ASX Limited

Level 6, 20 Bridge Street

SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 19 November 2019 the Company issued 21,428,571 fully paid ordinary shares and 7,071,429 unlisted options (exercisable at \$0.0091 each on or before 16 November 2019) to Lind Asset Management XIII LLC pursuant to clause 6.2 of the Share Purchase and Convertible Security Agreement dated in or around 21 January 2019 (together, **Securities**).

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Securities without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Sophie Raven

Company Secretary

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GLOBAL OFFICE LOCATIONS

BRAZIL
PERTH

INDONESIA
SINGAPORE

MALAYSIA
UNITED KINGDOM