

Market Announcement

6 November 2019

Cronos Australia Limited (ASX: CAU) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

Cronos Australia Limited ('CAU') is expected to be admitted to the Official List of ASX Limited ('ASX') on Thursday, 7 November 2019.

Official quotation of CAU's ordinary fully paid shares is expected to commence at 12:00 AEDT on Thursday, 7 November 2019 on a **deferred settlement basis**.

CAU raised \$20,000,000 pursuant to the offer under its replacement prospectus dated 15 October 2019 ('Replacement Prospectus') by the issue of 40,000,000 ordinary fully paid shares at an issue price of \$0.50 per share.

Quotation information

Quoted Securities:	48,625,000 fully paid ordinary shares
ASX Code:	CAU
Time:	12:00 AEDT
Date:	Thursday, 7 November 2019
ASX Trade Abbreviation:	CRONOS
ISIN:	AU0000060691
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	Address: Level 2, 287-293 Collins Street, Melbourne VIC 3000 Phone: 1300 799 491 Email: investorrelations@cronosaustralia.com
Company Secretary:	Lior Harel
Share Registry:	Link Market Services Limited Address: Tower 4, Collins Square, 727 Collins Street, Docklands VIC 3008 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	CHESS and issuer sponsored subregisters
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.12 of the Replacement Prospectus
Activities:	Supply and sale of medicinal cannabis products

Lead Manager:	Bell Potter Securities Ltd
Underwriter:	Bell Potter Securities Ltd
ASX Restricted Securities:	80,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 November 2021, being 24 months from the date of commencement of Official Quotation. 2,000,000 unquoted options exercisable at \$0.65, expiring on 31 December 2021 to be held in escrow until 7 November 2021, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	156,800 options exercisable at \$0.50, expiring on 7 November 2023. 329,100 options exercisable at \$0.67, expiring on 7 November 2023. 540,500 options exercisable at \$0.83, expiring on 7 November 2023. 120,000 performance rights.

The following timetable is for the deferred settlement trading in CAU's shares.

Date	Event
7 November 2019	Commencement of Official Quotation on a deferred settlement basis – 12:00 AEDT (ASX: CAU)
8 November 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
11 November 2019	First day of trading on a normal (T+2) basis (ASX: CAU)
13 November 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to CAU's announcements.

Need more information?

For further information, please call the Offer Information Line on 1800 176 125 (within Australia) and +61 1800 176 125 (outside Australia) from 8:30am to 5:30pm (AEDT) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)