

Market Announcement

7 October 2019

K-TIG Limited – (ASX: KTG, KTGOB) (Previously Serpentine Technologies Limited (ASX: S3R)) - Anticipated Reinstatement to Official Quotation

Description

The securities of K-TIG Limited ('KTG, KTGOB') are expected to be reinstated to Official Quotation at the commencement of trading in Group 3 at 10:04 AM AEDT on Wednesday, 9 October 2019, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. KTG, KTGOB raised \$7,000,000 pursuant to the offer under its replacement prospectus dated 15 August 2019 ('Replacement Prospectus') by the issue 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	99,181,880 fully paid ordinary shares 2,119,917 quoted options, exercisable at \$0.23 per option and expiring 30 April 2021
ASX Code:	KTG, KTGOB
Time:	10:04 AM AEDT (+/- 15 seconds) as part of Group 3
Date:	Wednesday, 9 October 2019
ASX Trade Abbreviation:	KTIG
ISIN:	AU0000059644 AU0000059651
Home Branch:	Perth
Industry Classification:	PENDING
Registered Office:	K-TIG Limited Address: Ground Floor, 16 Ord Street, West Perth WA 6005 Phone: +61 8 9482 0500 Email: investor@k-tig.com
Company Secretary:	Deborah Ho
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 9.9 of KTG, KTGOB's Replacement Prospectus

For personal use only



Activities:	Precision welding technology
Lead Manager:	Alto Capital
Underwriter:	NA
ASX Restricted Securities:	<p>41,204,799 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 October 2021, being 24 months from the date of reinstatement of trading in KTG, KTGOB's securities.</p> <p>4,206,665 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 April 2020, being 12 months from their date of issue.</p> <p>4,331,801 unquoted options exercisable at \$0.30 each and expiring on or before 2 October 2023, classified by ASX as restricted securities and to be held in escrow until 8 October 2021, being 24 months from reinstatement of trading in KTG, KTGOB's securities.</p> <p>1,140,351 unquoted options exercisable at \$0.30 each and expiring on or before 30 September 2023, classified by ASX as restricted securities and to be held in escrow until 8 October 2021, being 24 months from reinstatement of trading in KTG, KTGOB's securities.</p>

Other Securities Not Quoted:

What do I need to do and by when?

Please refer to KTG, KTGOB's Replacement Prospectus.

Need more information?

For further information, please call the registered office on +61 8 9482 0500

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)

For personal use only