



MADER

25 September 2019

Attn: Sandra Wutete
Senior Adviser, Listings Compliance
ASX
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sandra

Mader Group Limited (Company) – Pre-Quotation Confirmations

We refer to the letter from the ASX dated 12 September 2019, and provide the following information by way of pre-quotation disclosure:

1. The offers under the Company's prospectus dated 16 August 2019 (**Prospectus**) closed on Thursday, 12 September 2019.
2. Completion of the sale and transfer of 50,000,000 ordinary fully paid shares in the capital of the Company at a sale price of \$1 per share in relation to the Retail Offer and the Institutional Offer and \$0.90 per share in relation to the Employee Offer occurred on Tuesday, 24 September 2019.
3. On the Company's admission to the Official List of the ASX, a total of 151,634,735 ordinary fully paid shares in the capital of the Company will be subject to the following voluntary escrow arrangements:

Shareholders	Number of Shares	% of Shares on Issue	Escrow Period
Existing Shareholders ¹	150,000,000	75%	Until 30 October 2020
Leadership Team Offer Applicants	495,621	0.25%	12 months from the Company's admission to the Official List of the ASX
Staff Offer Applicants	1,139,115	0.57%	3 months from the Company's admission to the Official List of the ASX

Notes:
1 Comprising 112,000,000 shares held by Luke Mader, Amy Mader and their controlled entities (representing 56% of shares on issue) and 38,000,000 shares held by Skye Alba Pty Ltd, an entity controlled by Craig Burton (representing 19% of shares on issue).

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4. The Company's share registry has confirmed that issuer statements and CHESSE notices were dispatched to shareholders on Wednesday, 25 September 2019, and any refund monies under the Prospectus offers have been returned.

Yours faithfully

Shannon Coates
Company Secretary

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