

ASX Announcement

ASX Code: OKR

24 September 2019

Mr Daniel Nicholson ASX Compliance Pty Ltd Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

Dear Daniel,

REQUEST FOR VOLUNTARY SUSPENSION

Okapi Resources Limited (ASX: OKR) requests that the voluntary suspension to remain in place on the Company's securities. The voluntary suspension is requested until an announcement is made to the market on a potential project acquisition.

The announcement is expected to be made before the opening of trading on Friday, 27th September 2019.

The Company is not aware of any reason why the voluntary suspension should not be granted. The Company is not aware of any other information to inform the market about the voluntary suspension.

Yours sincerely,

Leonard Math Company Secretary