

Market Announcement

18 September 2019

Osteopore Limited (ASX: OSX) – Admission and Commencement of Official Quotation

Description

Osteopore Limited ('OSX') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 19 September 2019.

Official quotation of OSX's ordinary fully paid shares will commence at 12:00 PM AEST on Monday, 23 September 2019.

OSX raised \$5,250,000 pursuant to the offer under its replacement prospectus dated 25 July 2019 ('Replacement Prospectus') by the issue of 26,250,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	49,816,463 fully paid ordinary shares/units
ASX Code:	OSX
Time:	12:00 PM AEST
Date:	Monday, 23 September 2019
ASX Trade Abbreviation:	OSTEOPORE
ISIN:	AU0000053324
Home Branch:	Perth
Industry Classification:	PENDING
Registered Office:	Address: Ground Floor, 16 Ord Street, West Perth WA 6005 Phone: +61 8 9482 0500 Email: dho@ventnorcapital.com
Company Secretary:	Deborah Ho
Share Registry:	Link Market Services Limited Address: 1A Homebush Bay Drive, Rhodes NSW 2138 Phone: +61 8 9211 6651 Email: registrars@linkmarketservices.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.13 of the Replacement Prospectus
Activities:	Production of 3D printed bioresorbable implants that are used conjunction with surgical procedures to assist with the natural stages of bone replacement

Lead Manager:	Alto Capital
Underwriter:	NA
ASX Restricted Securities:	<p>39,230,438 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 September 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>6,317,294 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2019, being 12 months from the date of issue.</p> <p>5,439,213 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 March 2020, being 12 months from the date of issue.</p> <p>427,094 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 June 2020, being 12 months from the date of issue.</p> <p>9,700,000 options exercisable at \$0.25 on or before 30 June 2022, classified by ASX as restricted securities and to be held in escrow until 23 September 2021, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to OSX's Replacement Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 9482 0500.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sandra Wutete

Sandra Wutete, Listings Compliance (Perth)