

ASX Announcement

ASX Code: OKR

16 September 2019

RELEASE OF SHARES FROM ESCROW UPDATE

Okapi Resources Limited (ASX:"OKR") **("Okapi" & "Company")** wishes to advise, in accordance with ASX Listing Rule 3.10A, the following securities are due for release for escrow on 28 September 2019. An Appendix 3B will be lodged with the ASX following their release from escrow.

Security Description	Number
Fully Paid Ordinary Shares	5,899,999
Performance Class B Rights Restricted	1,699,999
Performance Class C Rights Restricted	1,700,002
Employee Performance Rights	900,000

For further information please contact:

Nigel Ferguson
Director

Leonard MathCompany Secretary

T: 08 6117 9338

Website: www.okapiresources.com

About Okapi Resources

Okapi Resources Limited is a minerals exploration company focused on the discovery and commercialisation of mineral deposits in the Africa and Australia.

Okapi's primary objectives is to discover and develop mineral resources from its current portfolio and has carefully selected projects with historical workings and size and scale potential.

Okapi is also pursuing a growth strategy that aims to appraise and secure further exploration and development investment opportunities within gold and mineral endowed districts.

Website: www.okapiresources.com