



*The World's First **Omnidata Intelligence** Company*

We exist to help physical venues use data to
better understand visitor behavior.

Internal use only



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Company Overview



skyfii

Company Overview

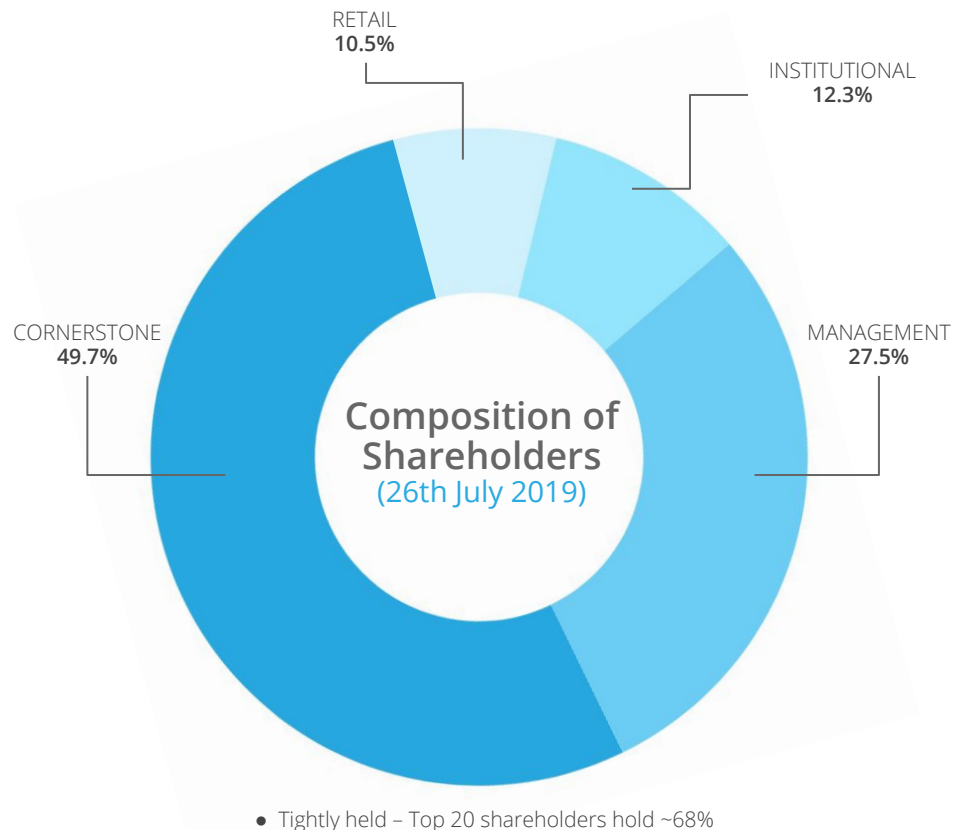
KEY MARKET STATISTICS

ASX code	SKF
Share price (26th July 2019)	A\$0.175
Market capitalisation (26th July 2019)	\$55.6 million
Total shares outstanding	318 million
Cash balance 30th June 2019*	\$1.33 million

KEY SHAREHOLDINGS

	Shares Held (Rounded)
Jagafii	33,260,006
Thorney Technologies	26,135,555
Bruce Gordon	23,268,756
Shaun Bonétt	22,015,874
Jan Cameron	18,053,011

* Cash at bank of \$1.33m at end of Q4 FY2019 (30 June 2019), up from \$1.2m at the end of the previous quarter (31 March 2019).



Executive Team



Wayne Arthur
Chief Executive Officer



John Rankin
Chief Operating Officer



Michael Walker
Chief Information Officer



Koreen White
Finance Director



Jason Martin
Chief Product Officer



Ian Robinson
Sales Director

Non-Executive Directors



Andrew Johnson
Chairman & Non-Executive
Director



Jon Adgemis
Non-Executive Director



Lincoln Brown
Non-Executive Director



Sue O'Malley
Non-Executive Director

About Skyfii

Our vision is to improve visitor experience by understanding behaviour.

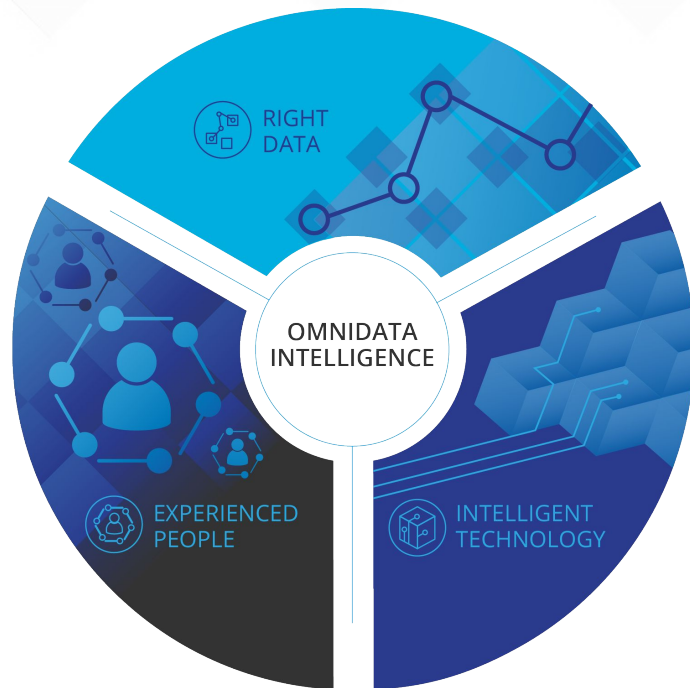
Skyfii is a global technology company that transforms the way organisations collect, analyse and extract value from data.

We process billions of data points monthly, captured in the physical & digital world to help businesses better understand and improve the experiences of millions of customers every day.

- Offices in 8 countries
- 54 staff globally
- Portfolio of 8,000+ venues across 30 countries

Omndata Intelligence

The practice of analysing multiple data sets to create a complete understanding of experiences across the physical and digital world.



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HOW SKYFII WORKS

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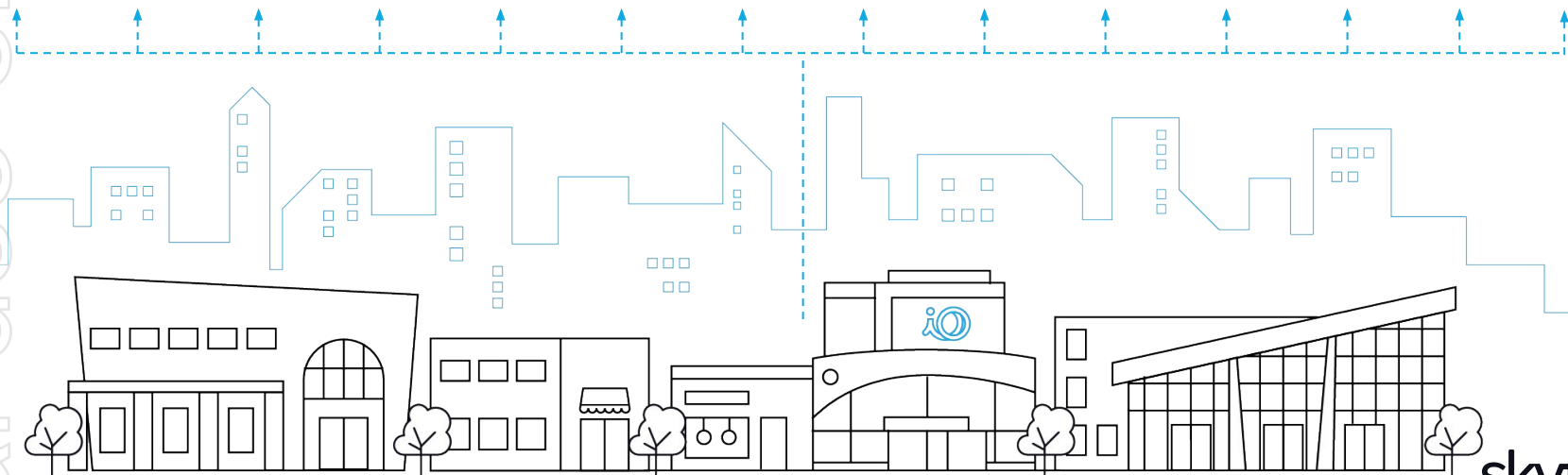
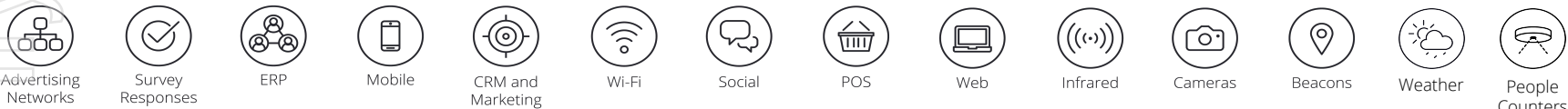


RIGHT DATA

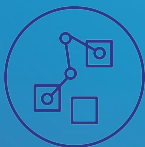
SKYFII INTEGRATIONS

Data Sources

Skyfii IO supports data collection from a growing number of sources. It gives venues the ability to build a holistic view of the visitor experience and the factors that influence it. The scope, scale and integrity of our data allows our customers to maximize their client engagement and satisfaction



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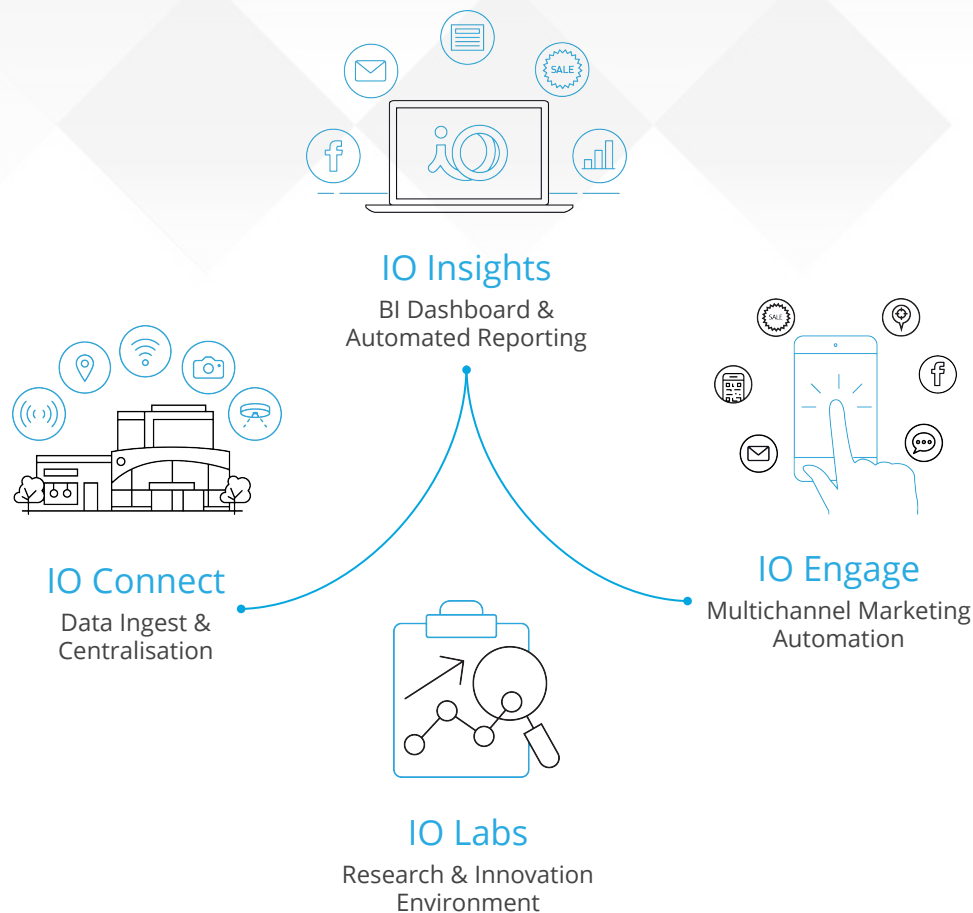
INTELLIGENT TECHNOLOGY

SKYFII IO

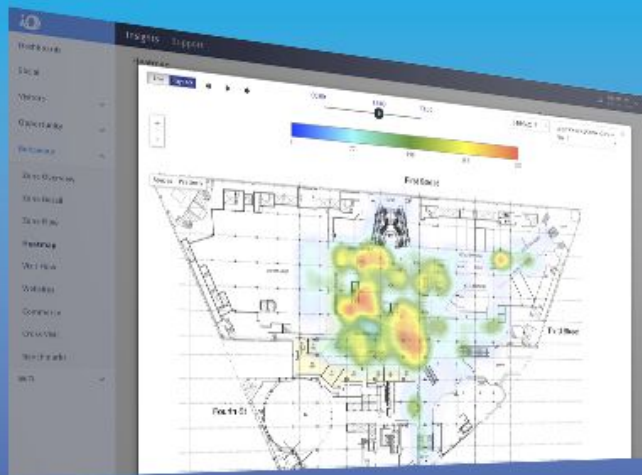
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Intelligent Technology

- **IO Connect** automates the collection, storage and processing of data from a wide variety of sources including: CRM, Survey, WiFi, Camera, BLE / Mobile Apps, Weather, POS / Sales, ERP / Accounting and Finance.
- **IO Insights** automates reporting of data collection in real time including: social, visitor, behavior, opportunity and WiFi.
- **IO Engage** provides marketing tools to deliver & automate content across a number of channels including: Email, SMS, Mobile Push, WiFi Captive Portal and OOH Digital Screens.
- **IO Labs** is a research and innovation environment where Skyfii's data science & strategy teams build the products of tomorrow and support custom client needs.



Skyfii IO is a suite of cloud-based software products that help you use your data to streamline operations, improve the visitor experience, and drive marketing outcomes.



SKYFII IO IS A MODULAR PLATFORM THAT CAN BE ADAPTED TO EACH VENUE'S NEEDS



GUEST WIFI

Scale and customize the guest Wi-Fi user experience across multiple locations.



PEOPLE COUNTERS

Get high-fidelity traffic data and measure detailed interactions within your venue.



IO CONNECT

Consolidate data from WiFi, people counters, and other sources in a single view.



IO INSIGHT

Analyze data about visitor behavior and venue performance.



IO ENGAGE

Automatically communicate with visitors via email, WiFi, SMS, and push notifications.

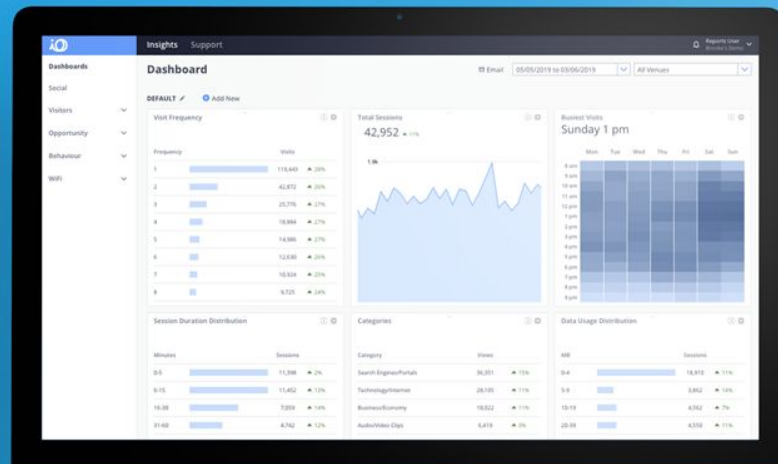


IO LABS

A development environment that provides advanced insights for customer-specific needs.

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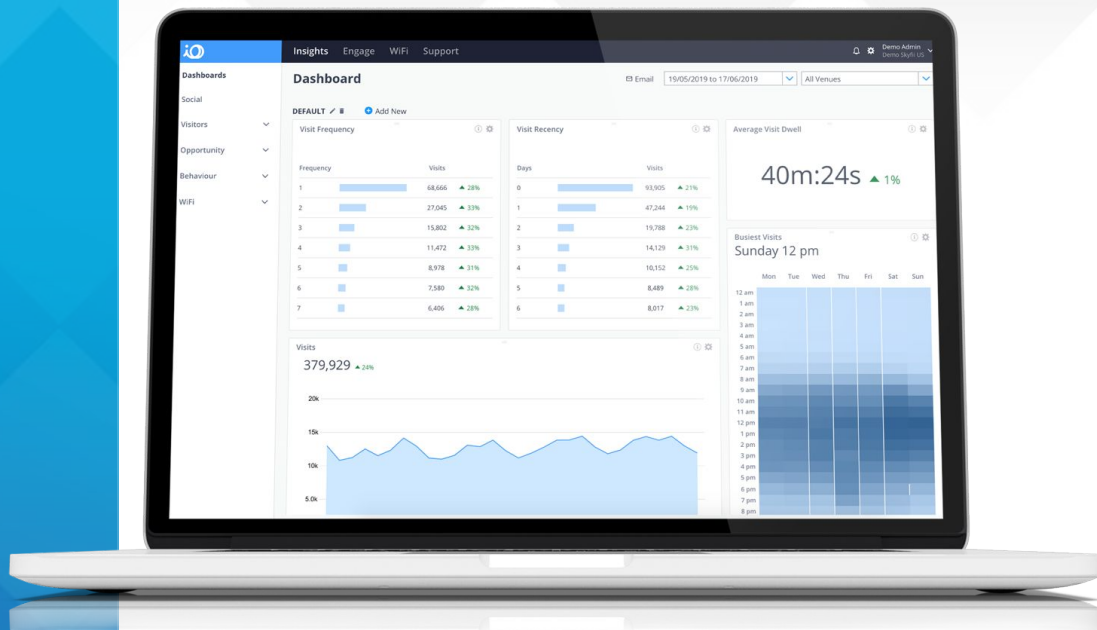
Businesses typically use
Skyfii IO in three phases...



1

Establish Baseline Metrics for Visitor Behavior

Most venues start by using Skyfii to get more value from the technology infrastructure they already have.

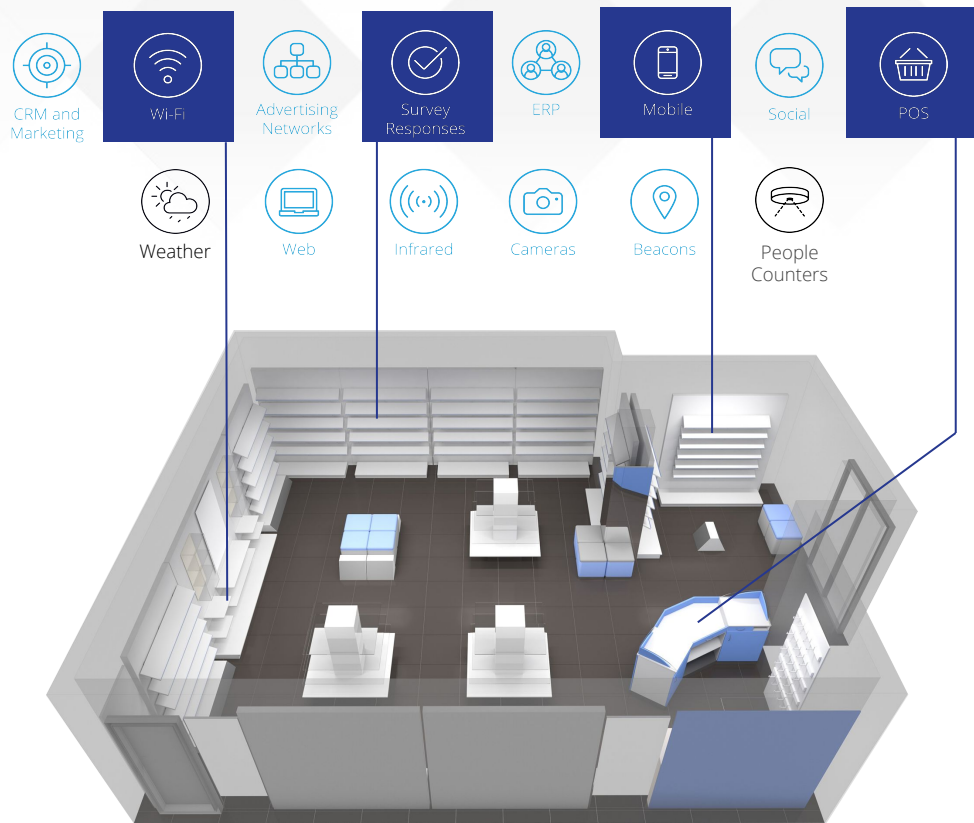


2

Add Context With Additional Data Sources

Skyfii IO can incorporate data from multiple aspects of your business.

By selecting the right data sources, Skyfii can add more context to the data you're already collecting.

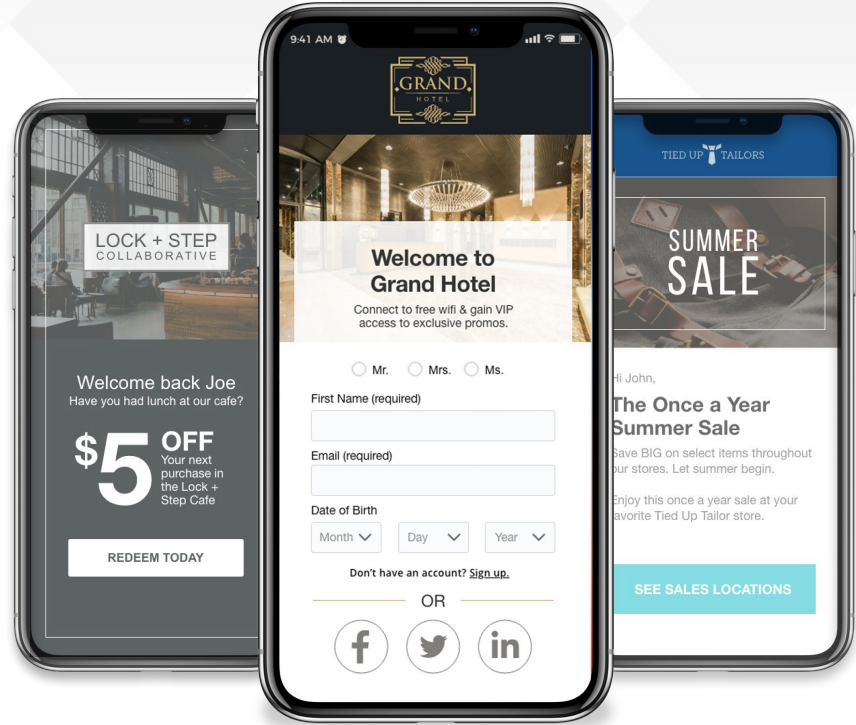


3

Engage Visitors To Obtain Deeper Insights

Obtain email, phone, name, zip code, survey responses and other visitor-provided data

Send and measure responses to email campaigns, SMS messages, in-app notifications, and mobile content.

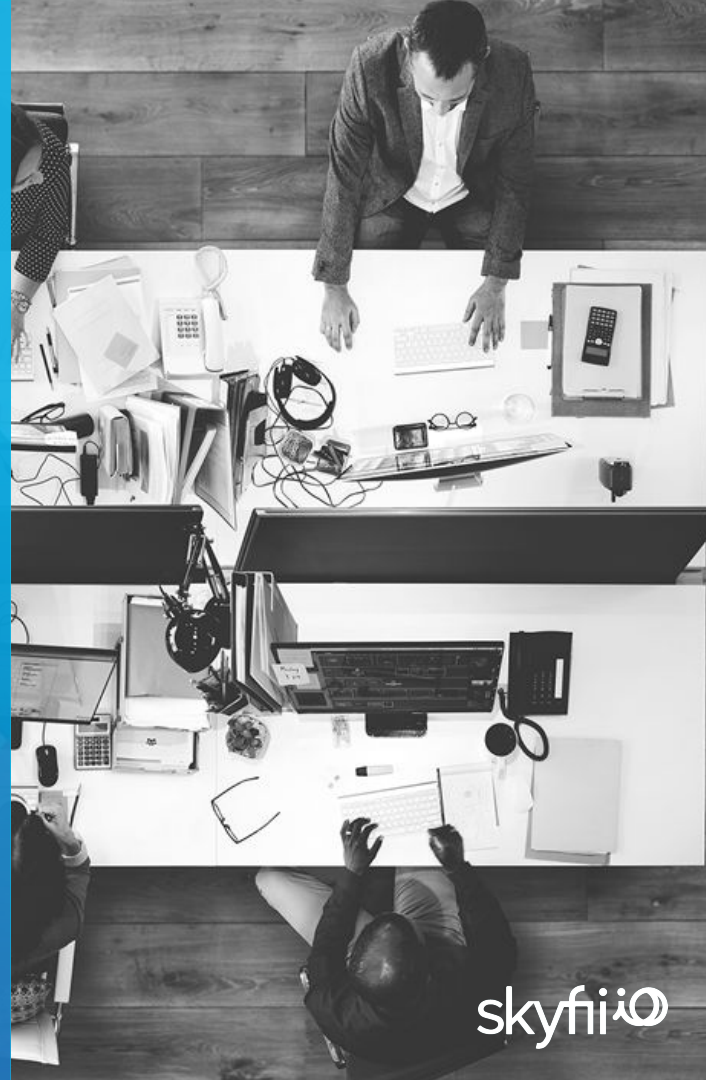


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EXPERIENCED PEOPLE

SKYFII IO SERVICES



skyfiiio

Skyfii's expert data scientists, strategists, and marketers develop customized solutions designed around your venue's unique needs.



CUSTOM RESEARCH

When you have critical business questions that can't be addressed with software alone, our data scientists can help.



DATA STRATEGY CONSULTING

Skyfii's digital experts can help you create a digital transformation plan that will turn your venues into rich sources of insights.



ENGINEERING

Our engineering team can automate and integrate our IO platform software to match your exact needs.



Operating Highlights

Q4 Operating Highlights

Significant new contract wins in Australia, including:



Fortius Fund Management (Retail Property)
- 3 year Master Services Agreement for 'IO Connect' and 'IO Insight'



Sydney Cricket Ground (Stadium) - 5 year
contract for 'IO Connect' and 'IO Insight'



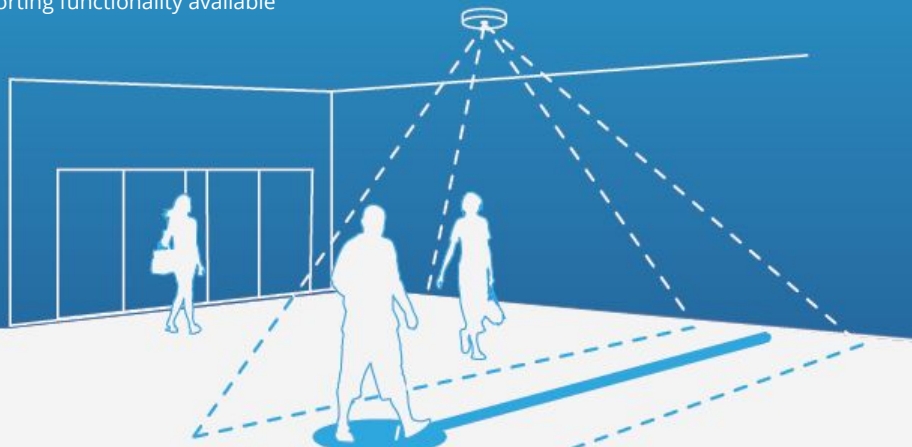
Skyfii Completes Acquisition of Beonic

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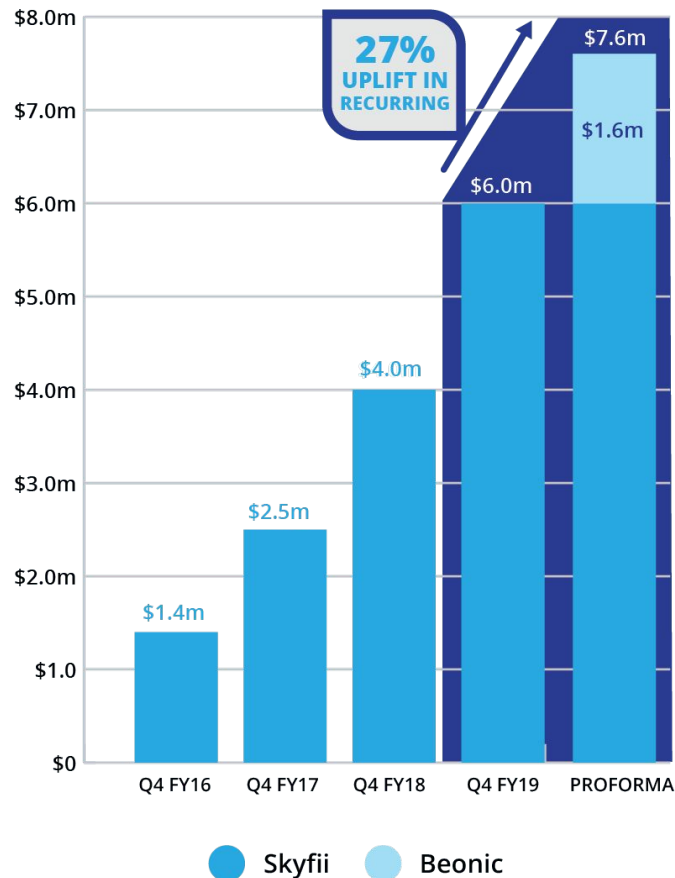
Beonic

Strategic Rationale

- **Portfolio of blue chip customers:** Further extends our customer base into retail, municipality and retail property in the Australian, New Zealand and Asian markets
- **Technology/data diversification:** increases the number of represented data sources available in the platform
- **Extends current capability:** Skyfii already has 3,000 people counters deployed, reporting functionality available
- **Hard synergies** identified including increase in recurring revenue, EBITDA improvement, engineering and technical support efficiencies
- **Attractive valuation multiple** compared to current SKF trading—acquisition multiple of ~1.05x recurring revenues



PROFORMA ANNUALISED RECURRING REVENUES (ARR)



Enterprise Client Snapshot



Financial Highlights





Types of revenues generated by the Skyfii business model



RECURRING REVENUES

are generated from ongoing subscription fees for access to Skyfii's SaaS 'iO' platform.



SERVICES REVENUES

are generated from the payment of projects undertaken by both Data Consultancy Services (DCS) and Marketing Services (MS) divisions, including revenues generated from customers of the Causely (US) business. Revenues generated from Services are received as either monthly, recurring or fixed fee projects.



NON-RECURRING REVENUES

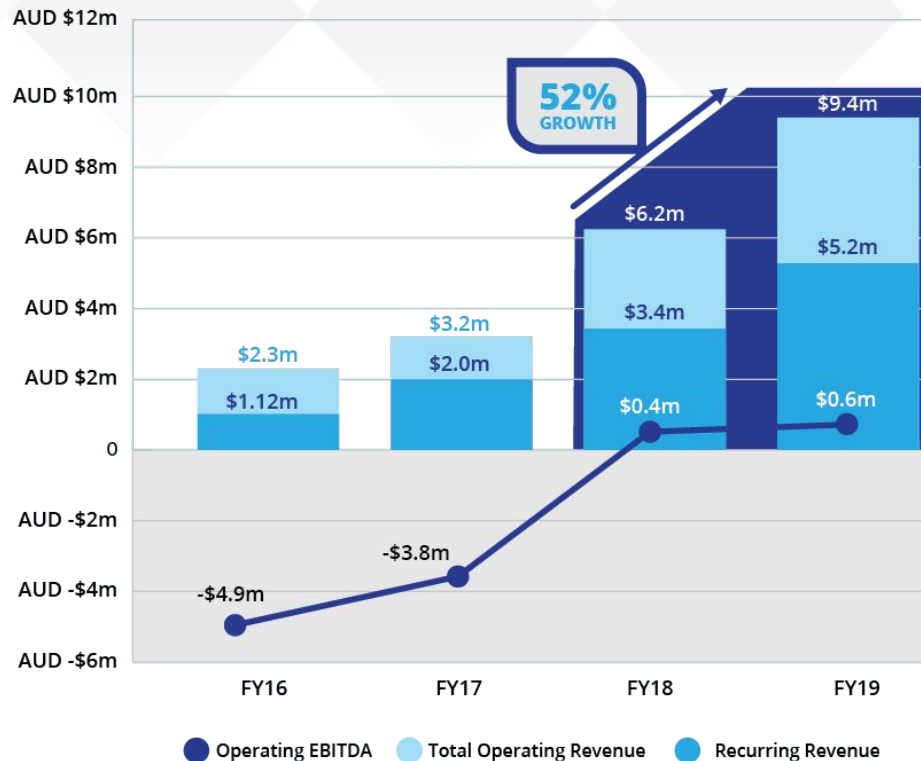
are generated from the deployment of hardware and infrastructure, implementations and upfront setup fees, which underpin recurring revenues, including installation of Wireless Access Points, 2D and 3D cameras and People Counting technology.

Financial Highlights

FY19 HIGHLIGHTS

- Total operating revenue of \$9.4m, up 52% on prior year
- Recurring revenue of \$5.2m, up 50% on prior year
- The Company maintained a cash position of \$1.33m, up from \$1.2 at the end of the previous quarter (31 March 2019)
- The Company announced on the 14 May 2019 a \$2m loan facility of which \$1.5m remains undrawn

FY19 REVENUE & EBITDA RESULTS



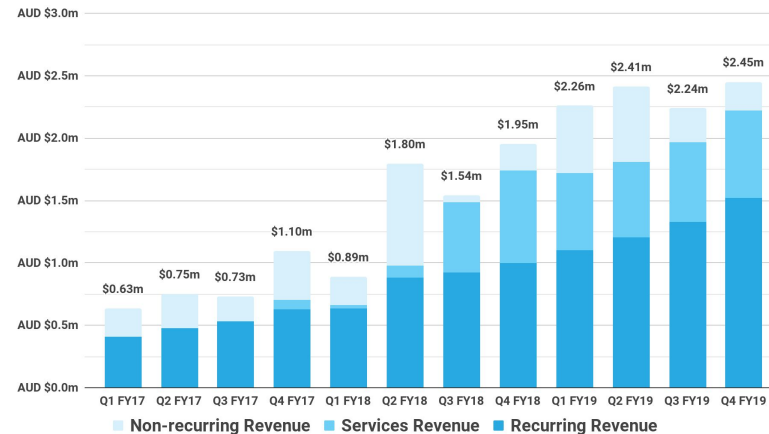
Q4 Total Operating Revenue

- Total Operating Revenues at **A\$2.45m for Q4 FY2019**, up **9%** from the prior quarter
- Services revenues at **A\$0.7m**, up **10%** from the prior quarter

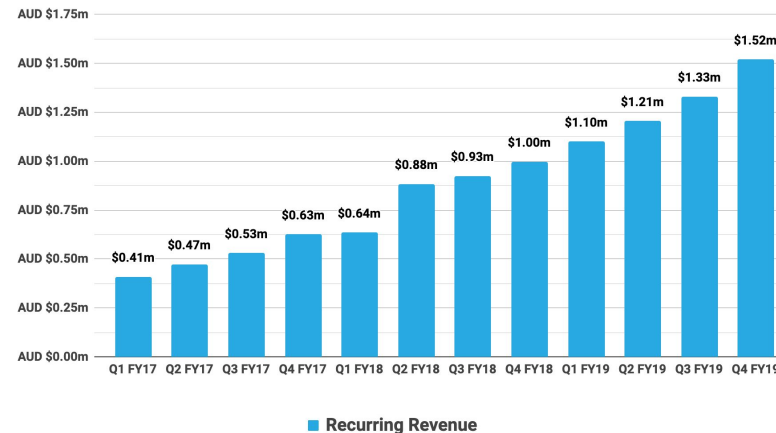
Q4 Quarterly Recurring Revenue

- Recurring Revenues of **A\$1.52m for Q4 FY2019**, an increase of **14%** quarter on quarter
- Recurring Revenues are typically contracted on 3-5 year contract terms

TOTAL OPERATING REVENUE - BY QUARTER



QUARTERLY RECURRING REVENUE



* Provisional unaudited for the quarters ended 31 March 2019 (Q3 FY2019) & 30 June 2019 (Q4 FY2019)

FY2020 Outlook





Outlook

KEY FOCUS AREAS OF FOCUS FOR FY2020

- Conversion of key contracts within our International markets
- Deliver strong topline and recurring revenue growth across all regions
- Maintain focus on cash management and maintaining a positive EBITDA position
- Integrate the Beonic (people counting) business and expand offering into the UK, USA and Brazil
- Increase the number of datasets represented in the IO platform
- Further build out our partnership with global ecosystem partners

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